United States Bankruptcy Court Western District of Texas - Austin Division

In re	Cointerra, Inc.		Case No.	15-10109-hcm
		Debtor(s)	Chapter	7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

\$0.00

Income listed by Quickbooks- 2015

\$46,154,069.32

Income listed by Quickbooks- 2014

\$0.00

Income listed by Quickbooks-2013

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**

AMOUNT PAID

AMOUNT STILL **OWING**

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225°. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> DATES OF PAYMENTS/ **TRANSFERS**

AMOUNT PAID OR VALUE OF **TRANSFERS**

\$0.00

AMOUNT STILL OWING

\$0.00

NAME AND ADDRESS OF CREDITOR

For 3b, See Attachment A

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

380-05122-2014

D-1-GN-15-000103

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Cline v. Cointerra 4:14-cv-02000-CW

NATURE OF **PROCEEDING** COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

Regal Research, MFG Co. v. Cointerra, Inc.

Hannascott, S.A. v. Cointerra, Inc. Cause No.

190

Northern District of California

C7 Data Centers v. Cointerra 2:15-cv-00019-DN

Open Silicon Inc v. Cointerra et al. 114CV274079

190

Central District of Utah, Third Judicial **District Court**

The Superior court of the state of

California of Santa Clara

District Court 380th District Court

Collins County, TX

200th Judicial District Court, Travis

County, Texas

Civil Investigative Demand-Attorney General of **Texas**

Issued June, 30 2014

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY

3

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT. NAME OF PAYER IF OTHER THAN DEBTOR

AMOUNT OF MONEY OR DESCRIPTION AND VALUE

Andrews Kurth LLC 111 Congress Ave Suite #1700

12/18/14

OF PROPERTY 85,000 for Restructuring

Austin, TX 78701

The Claro Group

12/10/14

50,000 for Bankruptcy

321 North Clark St., Suite 1200

Consulting

Chicago, IL 60654

1/21/15

20,000 for Bankruptcy

Andrews Kurth LLC 111 Congress Ave Suite #1700 Austin, TX 78701

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

Wells Fargo Bank Attn Annalea Reegan 111 Congress Ave **Suite 2200** Austin, TX 78701

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

of 82.50

Checking 412-8975323; Ending Balance 1/23/15

Checking 412-7635464; Ending Balance 1/23/15 of 0

Wells Fargo Bank Attn Annalea Reegan 111 Congress Ave

Suite 2200 Austin, TX 78701

NAME AND ADDRESS OF INSTITUTION

Wells Fargo Bank Attn Annalea Reegan 111 Congress Ave Suite 2200 Austin, TX 78701 TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE Savings Account 8353535100; Closing amount \$104,665.95

AMOUNT AND DATE OF SALE OR CLOSING

Closed 7/10/14

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

Bank of America 12574 Research Boulevard Austin, TX 78759 NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY Ravi lyengar 11130 Jollyville Rd, Ste 303 Austin, TX 78759

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

3 paper backup sheets of CoinTerra Bitcoin wallet

Pradeep Kumar Cheruvathoor 11130 Jollyville Rd, Ste 303 Austin, TX 78759

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Ascendant Engineering Solutions 12303 Technology Blvd. #925 Austin, TX 78727 DATE OF SETOFF **12/12/2014**

AMOUNT OF SETOFF

10000

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

GOVERNMENTAL UNIT

NOTICE

LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

LAW

GOVERNMENTAL UNIT

NOTICE

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF **GOVERNMENTAL UNIT**

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

Cointerra Inc.

NAME

36-4761416

11130 Jollyville Rd.

Hardware Technology

5/15/13-

Ste 303

Austin, TX 78759

al Form 7) (04/13)

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Cindy Haas 11130 Jollyville Rd, Ste 303 Austin, TX 78759

Tara Russell 6300 Bridge Point Pkwy #1-575

#1-0/0

Austin, TX 78730

Tracy Pumphrey 11130 Jollyville Rd, Ste 303 Austin, TX 78759 DATES SERVICES RENDERED

5/21/14 to 11/20/2014

2/27/2014 to present

10/07/14 to 12/19/14

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
Tracie Pumphrey

ADDRESS 11130 Jollyville Rd, Ste 303

Austin, TX 78759

Cindy Haas 11130 Jollyville Rd, Ste 303

Austin, TX 78759

Tara Russell 6300 Bridge Point Pkwy

#1-575

Austin, TX 78730

DATES SERVICES RENDERED

10/07/2014 to 12/19/2014

05/21/2014 to 11/20/2014

02/27/2014 to Present

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ME ADDRESS

Tara Russell 02/27/2014 to Present

6300 Bridge Point Pkwy #1-575 Austin, TX 78730

Pradeep Kumar Cheruvathoor 1/14/14 to Present

11130 Jollyville Rd, Ste 303

Austin, TX 78759

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

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B7 (Official Form 7) (04/13) DATE ISSUED NAME AND ADDRESS Open-Silicon 11/10/14 490 N. McCarthy Blvd. Suite 220 Milpitas, CA 95035 9/24/14 **Future Electronics** 237 Hymus Boulevard POINTE CLAIRE, QUEBEC, CANADA H9R 5C7 Houston, TX 77079 11/18/14 Industrial Alliance 26 Wellington St. East Suite 900 **TORONTO, ON CANADA M5E 1S2** 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) 12/17/14 12,871,918.52 on cost basis **Tracie Pumphrey** 6/30/14 **Gary Langerhans** 19,737,327.34 on cost basis b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. None NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY RECORDS 12/17/14 **Pradeep Kumar Cheruvathoor** 11130 Jollyville Rd, Ste 303 Austin, TX 78759 **Pradeep Kumar Cheruvathoor** 6/30/14 11130 Jollyville Rd, Ste 303 Austin, TX 78759 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, None controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP **CEO** and Director More than 5% ownership Ravi Iyengar 11130 Jollyville Rd, Ste 303 Austin, TX 78759 Pradeep Kumar Cheruvathoor Treasurer 11130 Jollyville Rd, Ste 303 Austin, TX 78759

Secretary and Director

Sunny Kalara

Austin, TX 78759

11130 Jollyville Rd, Ste 303

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NAME AND ADDRESS

Timo Hanke 11130 Jollyville Rd, Ste 303

Austin, TX 78759

Spring Surpise Ltd. c/o Gail Child Adnubstrator Suite V Tower Hill House, PO Box 263, Le Bordage St St. Peter Port, Guernsey, GY1 3QT TITLE

Chief Technology Officer and Director

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

More than 5% ownership

More than 5% ownership

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR For 23, See Attachment B

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

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			in the foregoing statement of financial affairs and any attachments theret
ınd that	they are true and correct to the b	est of my knowledge, information	
Date	2/9/2015	Signature	Sala
-			Sunny Kalara Authorized Representative
An indi	vidual signing on behalf of a par	tnership or corporation must ind	cate position or relationship to debtor.]

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In re	Cointerra, Inc.	C	Case No.	
		Debtor(s)		

STATEMENT OF FINANCIAL AFFAIRS Attachment A

3b- Payments to Creditors in the past 90 days

Name	Date	Amount
C7 Data Centers	10/28/2014	100,080.00
Ascendant Engineering Solutions	10/29/2014	10,260.57
Grant Thornton LLP	10/29/2014	26,250.00
Kalara Law Corporation	10/29/2014	22,400.00
Wilson Sonsini Goodrich and Rosati	10/30/2014	31,140.75
2026860 Ontario Inc.	10/31/2014	2,520.55
ACD	10/31/2014	2,242.84
Bart R. Mc Donough	10/31/2014	2,520.55
Brad White	10/31/2014	6,301.37
Bridgepoint Consulting, LLC	10/31/2014	6,020.00
CenturyLink	10/31/2014	37,500.00
Clarence LP	10/31/2014	12,602.74
CoolIT Systems	10/31/2014	10,000.00
Darren Dittmer or Ellen Shong	10/31/2014	630.14
David GP Allen	10/31/2014	1,260.27
Derek Anderson	10/31/2014	882.19
Future Electronics	10/31/2014	10,000.00
Gisela Wsaibel	10/31/2014	2,520.55
Helen Dittmer	10/31/2014	1,260.27
Infiniti Investors, LLC	10/31/2014	24,408.14
Janice Marie Moore	10/31/2014	157.50
Jason Mann	10/31/2014	3,654.79
John Pavelski	10/31/2014	3,675.00
Marquest-501	10/31/2014	5,293.15
Marquest-571	10/31/2014	2,898.63
Michael Rauchman	10/31/2014	1,890.41
Michael Shannon	10/31/2014	5,041.10
Paloduro Investments	10/31/2014	12,602.74
Pierre Bollert	10/31/2014	900.00
Rally Tronics	10/31/2014	1,600.00
Serenity Investments	10/31/2014	6,301.37
Kalara Law Corporation	11/01/2014	11,500.00
Danny Choi	11/03/2014	1,200.00
Janwad Quddus	11/03/2014	6,658.79
John Draughn	11/03/2014	6,260.00
Marco Veronese	11/03/2014	6,399.00
Wade T Morris	11/03/2014	1,200.00
ACD	11/04/2014	5,513.13
Albert Green	11/04/2014	11,998.00
Casey D Neely	11/04/2014	6,235.86
Daniel Bean	11/04/2014	6,203.43
George Hicken	11/04/2014	6,125.77
Haikel Ben Hmida	11/04/2014	2,197.89
Infiniti Investors, LLC	11/04/2014	12,204.07
Joshua Whiton	11/04/2014	6,383.00
Ladislav Shostak	11/04/2014	18,277.31
Bridgepoint Consulting, LLC	11/05/2014	7,595.00
CenturyLink	11/05/2014	103,856.87
CenturyLink	11/05/2014	37,500.00
Infiniti Investors, LLC	11/05/2014	36,612.21
Diana Borrero	11/06/2014	716.02
CenturyLink	11/07/2014	100,000.00
CenturyLink	11/07/2014	100,000.00
CoolIT Systems	11/07/2014	10,000.00
Future Electronics	11/07/2014	10,000.00
UPS - Shipper	11/07/2014	12,621.38

Fidelity Clearing Canada ULC	11/10/2014	1,616.44
NBCN	11/10/2014	39,331.53
ACD	11/11/2014	7,689.63
Marshall Humble	11/11/2014	41.43
Janice Marie Moore	11/12/2014	168.00
CenturyLink	11/13/2014	50,000.00
Intuit	11/13/2014	135.38
John F. Graham Jr	11/13/2014	298.00
Bridgepoint Consulting, LLC	11/14/2014	2,940.00
CenturyLink	11/14/2014	50,000.00
CoolIT Systems	11/14/2014	10,000.00
tierpoint	11/14/2014	87,600.00
Future Electronics	11/17/2014	10,000.00
ACD	11/18/2014	2,820.74
	11/18/2014	100,000.00
CenturyLink	11/20/2014	87,000.00
Massive Networks	11/20/2014	5,924.48
Stuart James Jeffrey	11/21/2014	
ACD		60,000.00
ACD	11/21/2014	3,576.58
Bridgepoint Consulting, LLC	11/21/2014	3,115.00
CoollT Systems	11/21/2014	13,584.00
Future Electronics	11/21/2014	10,000.00
Kalara Law Corporation	11/21/2014	16,000.00
Martin Frascaroli	11/21/2014	6,131.76
Red Tiger Technology, LLC	11/21/2014	12,186.12
ACD	11/25/2014	3,114.09
Chris Kilday	11/25/2014	24,594.94
Chubb	11/25/2014	10,439.70
Fedexoffice	11/25/2014	1,301.39
Janice Marie Moore	11/25/2014	175.00
Omni Logistics	11/25/2014	5,000.00
The Hanover Group	11/25/2014	2,676.60
The Hanover Group	11/26/2014	50.00
Bridgepoint Consulting, LLC	11/28/2014	2,905.00
ACD	11/30/2014	3,186.32
S-Box	12/01/2014	11,615.69
The Claro Group	12/01/2014	50,000.00
ACD	12/03/2014	1,165.65
ACD	12/03/2014	1,844.63
Ascendant Engineering Solutions	12/04/2014	10,000.00
Bridgepoint Consulting, LLC	12/05/2014	1,225.00
ACD	12/08/2014	2,880.43
James Thomas	12/08/2014	11,027.13
Aaron Schat	12/09/2014	6,129.56
ACD	12/09/2014	8,100.00
Amber Moreno	12/09/2014	6,131.71
Conan Breimteier	12/09/2014	1,200.00
EMA Design Automation	12/09/2014	606.20
John Draughn	12/09/2014	6,268.73
Juan Camilo Rodriguez	12/09/2014	6,131.76
Kevin Allen	12/09/2014	6,493.92
Peter Nixon	12/09/2014	6,321.94
	12/09/2014	8,191.78
RBC Investor Service Trust Steve Woods		1,200.00
T	12/09/2014	•
UPS - Shipper	12/10/2014	1,246.43
Kalara Law Corporation	12/11/2014	10,000.00
ACD	12/12/2014	2,747.25
Bridgepoint Consulting, LLC	12/12/2014	3,132.50
Intuit	12/12/2014	114.06
Aquipher	12/16/2014	70,000.00
Andrews Kurth, LLP	12/18/2014	85,000.00
Andrews Kurth, LLP	12/18/2014	40,000.00
Bridgepoint Consulting, LLC	12/19/2014	3,745.00
Bridgepoint Consulting, LLC	12/21/2014	2,344.45
ACD	12/22/2014	2,311.00
Bruce Elfant Tax Assessor Collector	12/23/2014	656.41
Marshall Hull Olson	12/23/2014	20,000.00
ACD	12/29/2014	5,287.25

Kalara Law Corporation	12/30/2014	5,000.00
Bridgepoint Consulting, LLC	01/02/2015	1,295.00
ACD	01/05/2015	2,821.47
Kalara Law Corporation	01/06/2015	5,000.00
tripti thapa	01/06/2015	4,315.38
Bridgepoint Consulting, LLC	01/07/2015	1,645.00
ACD	01/08/2015	431.62
IRS	01/09/2015	20,439.70
Bridgepoint Consulting, LLC	01/12/2015	5,553.80
ACD	01/13/2015	2,485.33
Intuit	01/13/2015	107.67
IRS	01/14/2015	13,028.65
ACD	01/15/2015	1,041.07
Michael Rauchman	01/15/2015	1,890.41
ACD	01/20/2015	1,340.77
The Claro Group	01/20/2015	2,017.39
Marshall Olson & Hull	01/21/2015	6,007.00
Andrews Kurth, LLP	01/21/2015	20,000.00
Kalara Law Corporation	01/21/2015	8,000.00
Kalara Law Corporation	01/21/2015	12,000.00
Andrews Kurth, LLP	01/21/2015	20,000.00
CLS Risk Management	01/21/2015	20,000.00
IRS	01/22/2015	12,500.00
ACD	01/23/2015	1382.11

In Re. Cointerra, Inc.

Case No. 15-10109-hcm

Statement of Affairs

Attachment B

23- Distributions by a corporation

Name	Address	Date	Purpose of Withdrawl	Amount
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	1/31/2014		2,769.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	2/14/2014	Salary	6,000.00
Ravi lyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	2/28/2014	Salary	6,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	3/14/2014	Salary	12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	4/1/2014	Salary	12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	4/15/2014		12,000.00
Ravi lyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	4/30/2014	· · · · · · · · · · · · · · · · · · ·	12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	5/15/2014		12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	5/30/2014		12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	6/13/2014		12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	6/30/2014		12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	7/15/2014		12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	7/31/2014		12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	8/15/2014		12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	8/29/2014		12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	9/15/2014		
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	9/30/2014		12,000.00
Ravi Iyengar				12,000.00
	11130 Jollyville Rd, Ste 303, Austin, TX 78759	10/15/2014		12,000.00
Ravi Ivengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	10/31/2014		12,000.00
Ravi Ivengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	11/14/2014		12,000.00
Ravi lyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	11/28/2014		6,646.15
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	12/15/2014		12,000.00
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	12/31/2014		6,646.15
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	1/7/2015	· · · · · · · · · · · · · · · · · · ·	9,969.23
Ravi Iyengar	11130 Jollyville Rd, Ste 303, Austin, TX 78759	1/22/2015		8,001.23
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	3/14/2014		16,882.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	4/1/2014		5,000.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	4/15/2014		5,000.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	4/30/2014		5,000.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	5/15/2014	Salary	8,500.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	5/30/2014		8,500.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	6/13/2014	Salary	8,500.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	6/30/2014	Salary	8,500.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	7/15/2014	Salary	8,500.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	7/31/2014	Salary and Expense Reimbursement	14,238.32
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	8/15/2014	Salary	8,500.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	8/29/2014	Salary	8,500.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	9/15/2014	Salary	8,500.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	9/30/2014	Salary and Expense Reimbursement	9,170.64
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	10/15/2014	Salary	8,500.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	10/31/2014	Salary and Expense Reimbursement	8,901.18
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	11/14/2014	Salary	8,500.00
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759		Salary and Expense Reimbursement	4,757.30
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759		Salary and Expense Reimbursement	13,188.70
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	12/31/2014		4,707.69
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	1/7/2015		7,061.54
Timo Hanke	11130 Jollyville Rd, Ste 303, Austin, TX 78759	1/22/2015		8,000.79
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759		Salary and Expense Reimbursement	10,313.90
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	4/15/2014		10,000.00
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	4/30/2014		10,000.00
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	5/15/2014		
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759		Salary and Expense Reimbursement	10,000.00
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	6/15/2014		10,049.84
				10,000.00
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	6/26/2014		923.07
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	6/30/2014		7,261.85
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	7/15/2014		8,000.00
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759		Salary and Expense Reimbursement	11,516.24
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	8/15/2014		8,000.00
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759		Salary and Expense Reimbursement	8,122.00
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	9/15/2014		8,000.00
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	9/30/2014	Salary and Expense Reimbursement	8,054.44
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	10/15/2014	Salary	8,000.00
		10/15/2014 10/31/2014		8,000.00 8,000.00

Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	11/29/2014	Salary and Expense Reimbursement	
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	12/15/2014	Salary and Expense Reimbursement	5,151.39
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	12/31/2014		8,000.00
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	1/7/2015		4,430.77
Jaime Edwards	11130 Jollyville Rd, Ste 303, Austin, TX 78759	1/22/2015		6,646.15
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759			8,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759		Salary and Relocation Bonus	12,769.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	2/14/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	3/14/2014	Salary and Expense Reimbursement	6,083.94
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759			6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	4/1/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	4/1/2014		12,000.47
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	5/15/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	5/30/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	6/13/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759		Salary and Expense Reimbursement	11,073.98
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	7/15/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	7/31/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	8/15/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	8/29/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	9/15/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	9/30/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	10/15/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	10/31/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	11/14/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	11/28/2014		3,323.08
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	12/15/2014		6,000.00
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	12/31/2014		3,323.08
Pradeep Kumar Cheruvathoor	11130 Jollyville Rd, Ste 303, Austin, TX 78759	1/7/2015		4,984.62
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017	1/22/2015		6,000.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	46,604.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	140,143.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	39,450.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	35,000.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	20,000.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	21,944.73
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	40,699.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	20,000.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	20,000.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	20,250.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	20,250.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	20,000.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	22,400.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	11,500.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	16,000.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	10,000.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	5,000.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	5,000.00
Kalara Law Corporation	1055 W. 7th St #650 Los Angeles, CA 90017		Payment for Counsel	8,000.00
	12000 14. 7 di ot modo Los Angeles, CA 90017	1/21/2015 P	Payment for Counsel	12,000.00